

Lion Global Investors

Engagement Summary 2H 2023

This publication is meant for information only. We are not soliciting or recommending any action based on this material.

2H 2023 LGI's Financial Industry Engagement

July 2023 LGI participated in the drafted MAS consultation on Transition Planning Guidelines for Asset Managers

LGI participated in PRI Global Stewardship Resourcing Survey

August 2023 LGI participated in MAS consultation on the Proposed Code of Conduct for ESG rating and Data providers

LGI Response: we are supportive of this initiative as it is essential to have transparency around the broad parameters to which ESG data providers conduct their business. We have provided suggestions to MAS as part of the consultation.

September 2023 Investor Statement on Tobacco Prevention

LGI is a signatory to the investor statement on the World Health Organisation Framework Convention on Tobacco Control (WHO FCTC)¹. We recognise the detrimental impact of tobacco on human and planetary health worldwide and is an unsustainable product.

LGI Response: We have shifted away from tobacco producers in our discretionary investments².

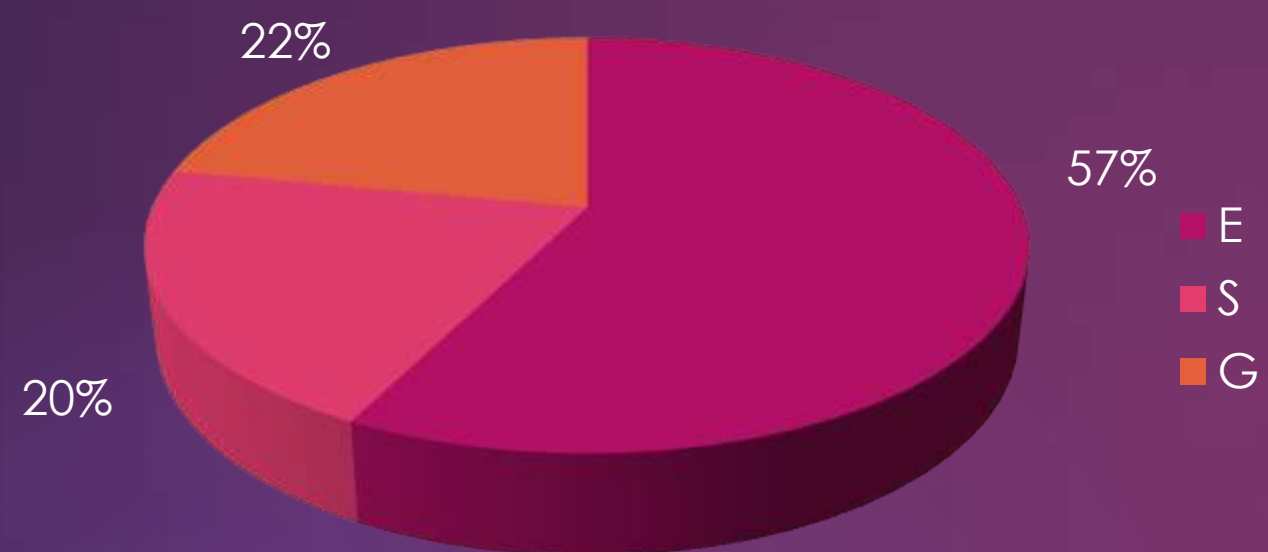
November 2023 LGI participated in MAS consultation on the Proposed Guidelines on Transition Planning for Asset Managers

¹<https://news.achmea.nl/download/5685f228-5caa-4fa8-aff3-18b582383b7c/financialsectorstatementontobaccoprevention-19-9-20231lgi.pdf>

²https://www.lionglobalinvestors.com/en/resources/pdf/reports/Sustainability_Approach_May.pdf

2023 LGI's Engagement with Companies by E, S and G

1H 2023



2H 2023

